

2008-2009 Verification Worksheet – Luther Seminary

Federal Student Aid Programs

Your application was selected for review in a process called "Verification". In this process, your school must compare information from your application with signed copies of your 2007 federal tax forms (and your spouse's, if you are married). Federal regulations say we have the right and responsibility to require this information before awarding Federal aid. If there are differences between your application and your other documents, corrections may need to be submitted. Please answer carefully and completely. **Incomplete information will be returned to you and delay processing!**

A. Student Information

_____ Last Name	_____ First Name	_____ M.I.	_____ Social Security Number
_____ Address (include apt. #)			_____ Date of birth
_____ City	_____ State	_____ Zip Code	_____ Phone Number (include area code)

B. Family Information

List the people in your household. **Include:**

- yourself and your spouse, if married;
- your children, if you provide more than half of their support from July 1, 2008, through June 30, 2009; and
- any other people who live with you and receive more than half their support from you and who will continue to live with you and receive more than half of their support from you through June 30, 2009.

Write the names of all household members. Also write in the name of the college for any household member who will be attending college at least half time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	Name of College
		Self	Luther Seminary

C. Income Information

TAX FILERS –All tax filers must submit a signed copy of all 2007 Federal Income Tax returns (2007 IRS Form 1040, 1040A, 1040EZ, or a tax return from Puerto Rico or a foreign country) for anyone whose information appears on the FAFSA. Check box below for whom you are enclosing tax forms:

- You
 Your spouse
 Don't forget to sign your tax forms!

NON-TAX FILERS- Check the box for those people who did not and are not required to file a 2007 Federal Income Tax Return. List below the name of employer(s) and any income received in 2007 (use W-2 forms or other earning statements *plus* any other earnings from work not reported on those forms).

- You
 Your spouse

Name of Employer	Student Amount	Spouse Amount

Student/Spouse Yearly Amount	Worksheet A - (Answer for Calendar year 2007)
\$	Earned income credit from IRS Form 1040 – line 66A; 1040A –line 40a; 1040EZ – line 8a.
\$	Additional child tax credit from IRS Form 1040 – line 68 or 1040A - line 41
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps.
\$	Social Security Benefits received that were not taxed (such as SSI)
\$	Total A-answer must be provided—enter zero here if none of A applies

Student/Spouse Yearly Amount	Worksheet B – (Answer for Calendar year 2007)
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including amounts reported on the W-2 Form in Box 12A-12D, codes D, E, F, G, H and S
\$	IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans from IRS Form 1040 – total of lines 28+32 or 1040A – line 17
\$	Child support received for all children. Don't include foster care or adoption payments
\$	Tax exempt interest income from IRS Form 1040 – line 8b or 1040A - line 8b
\$	Foreign income exclusion from IRS Form 2555 – line 45 or 2555EZ - line 18
\$	Untaxed portions of IRA distributions/pensions from IRS Form 1040 – lines (15a minus 15b) + (16a minus 16b) or 1040A – lines (11a minus 11b) + (12a minus 12b) excluding rollovers
\$	Credit for federal tax on special fuels from IRS Form 4136 – line 17 – nonfarmers only
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)
\$	Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work/Study allowances
\$	Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.
\$	Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form.
\$	Total B-answer must be provided—enter zero here if none of B applies

Student/Spouse Yearly Amount	Worksheet C – (Answer for Calendar year 2007)
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 – line 49 or 1040A – line 31
\$	Child support paid because of divorce or separation. Do not include support for children in your household, as you reported on your FAFSA, question 90.
\$	Taxable earnings from Federal Work Study or other need-based work programs.
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowance and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.
\$	Total C-answer must be provided—enter zero here if none of C applies

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

By signing this worksheet, I certify that all the information reported on this worksheet is complete and correct.

Student's Signature: _____ Date: _____

Return promptly with 2007 tax information to: Luther Seminary, Office of Financial Aid, 2481 Como Avenue, St. Paul, MN 55108