

Luther Seminary Office Office of Financial Aid

VERIFICATION WORKSHEET 2009-2010

A. STUDENT INFORMATION

Luther Seminary Student ID number

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Last Name

First Name

Address

(____) _____
Phone Number

City

State

Zip

Date of Birth

Your application was selected for review in a process called "verification." In this process, the Financial Aid Office (FAO) will be comparing information from the FAFSA that you completed with **signed** copies of your 2008 federal tax forms and your spouse's (if applicable) also include your 2008 W-2's. Federal regulations require we obtain and review the requested documents before awarding federal aid. If there are differences between your application and your financial documents, the FAO will make the necessary changes and submit the corrections electronically to the Department of Education.

Your school must review the requested information under the financial aid program rules (34 CFR, Part 668).

B. HOUSEHOLD INFORMATION

List yourself, and if applicable, your spouse, and/or your children for whom you and /or your spouse provide more than half of their support, and other people who live with and receive more than half of their support from you and/or your spouse.

Also include the name of the college where they will be attending between July 1, 2009 and June 30, 2010, if they will be seeking a degree or certificate and attending at least half time. If you need more space, attach a separate page.

List the names of those people who meet the above criteria.

NAME	AGE	RELATIONSHIP	COLLEGE

With whom do you currently live?

- On your own
- With Parent(s)
- With other Person(s) Name _____
Relationship to you _____

Do you receive any of the following?

- Section 8 housing assistance
- Food Stamps
- Assistance with Utilities
- Other (explain _____)

C. TAX AND INCOME INFORMATION

For all tax filers, include **signed** copies of your federal 2008 IRS form (1040, 1040A, or 1040EZ). Also include any tax schedules that pertain to your federal tax form as well as your W-2's. If you did not keep a copy of your tax return, you must request a transcript of your account from your tax preparer or the IRS by calling 1-800-829-1040.

Please check appropriate box

Student (and Spouse)

- Signed tax return (and schedules) and W-2's attached.
- Check here if you will not file and are not required to file a 2008 U.S Income Tax Return.

If you did not file and are not required to file a 2008 Federal income tax return, list below your employer(s) and any income received in 2008 (use the W-2 form or other earnings states is available).

Student 's Sources of Employment	Amount	Parents' Sources of Employment	Amount
	\$		\$
	\$		\$

D. UNTAXED INCOME AND TITLE IV EXCLUSIONS FOR 2008

These figures should equal dollar amounts listed on the FAFSA form, questions 46 and 47, 94 and 95. If they do not match, additional documentation will be requested. **BE SURE TO ENTER ZERO IF NO FUNDS WERE RECEIVED.**

Student	Additional Financial Aid Information - Calendar Year 2008	Spouse
\$	Child support paid because of a divorce or separation or as the result of a legal requirement. Don't include support for children in your house as reported in household size on the front of this worksheet.	\$
\$	Taxable earnings from need based employment programs, such as Federal Workstudy and need based employment portions of fellowships and assistantships.	\$
\$	Student grants and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes Americorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
\$	Combat pay or special combat pay. Only enter amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q.	\$
Untaxed Income - Calendar Year 2008		
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	Child Support received for all children. Don't include foster or adoptive payments.	\$
\$	Housing, food and other living allowances paid to members of military, clergy and others (including cash payments and cash values of benefits).	\$
\$	Veterans non-education benefits such as Disability, Death Pension, or Dependency & indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income and benefits, not reported, such as workers' compensation, disability, etc. Don't include student aid, WIA educational benefits, combat pay if you are not a tax filer, benefits from flexible spending arrangements, e.g. cafeteria plans, foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money received or paid on your behalf, not reported elsewhere on this form.	\$

Sign the Worksheet

By signing this worksheet, I (we) certify that all information reported on this worksheet is complete and correct. If dependent, at least one parent must sign. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both

Student's Signature _____

Date _____

Spouses Signature _____

Date _____

This form has been modified to serve as the LCC Verification Worksheet from the valid OMB control number for information collection 1845-0041.

Return to: Luther Seminary
Office of Financial Aid
2481 Como Avenue
St. Paul, MN 55108